

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.**

Chapter 11 Case No.

**08-13555 (JMP)
(Jointly Administered)**

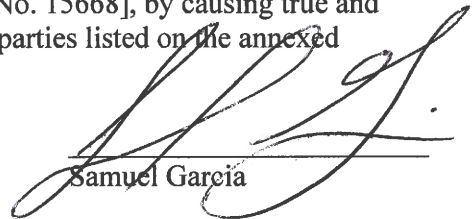
Ref. Docket No. 15668

AFFIDAVIT OF SERVICE

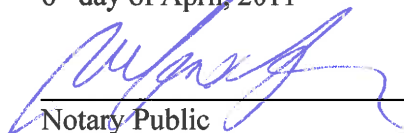
STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

SAMUEL GARCIA, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On April 6, 2011, I caused to be served the "Response of the Operating Company Creditors to the Motion of the Ad Hoc Group of Lehman Brothers Creditors Seeking, Among Other Things, an Order Scheduling a Disclosure Statement Hearing and Approving the Form and Manner of Notice Thereof," dated April 6, 2011 [Docket No. 15668], by causing true and correct copies to be delivered via electronic mail to those parties listed on the annexed Exhibit A.


Samuel Garcia

Sworn to before me this
6th day of April, 2011


Notary Public

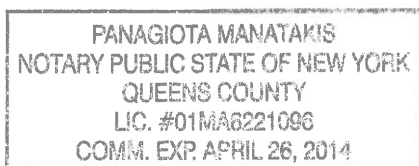


EXHIBIT A

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